

Announcement Summary

Entity name

KOPORE METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday January 12, 2022

The +securities to be quoted are:

Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

)	ASX +security code	Security description	Number of +securities to be quoted	Issue date
	КМТ	ORDINARY FULLY PAID	20,000,000	12/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KOPORE METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number 149230811

1.3 ASX issuer code

KMT

1.4 The announcement is

Solution New announcement

1.5 Date of this announcement

12/1/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

C Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class) ASX +security code and description

No security currently exists

FROM (Existing Class) +Security description

Shares being issued pursuant to Employee Securities Incentive Plan

TO (Existing Class) ASX +security code and description

KMT : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

20,000,000

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20211210/pdf/4541j6zt0xf3v7.pdf

Are any of these +securities being issued to +key management personnel (KMP) or an +associate $\ensuremath{\mathfrak{C}}$ Yes

Provide details of the KMP or +associates being issued +securities

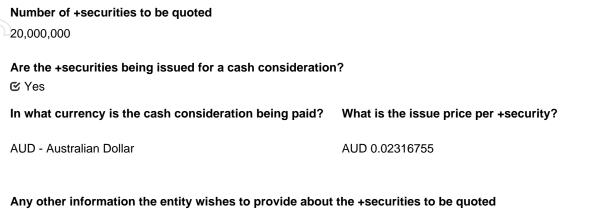
Name of KMP	Name of registered holder	Number of +securities
Caroline Denise Keats	Caroline Denise Keats	20,000,000

Issue date

12/1/2022



Issue details



Shares being issued to a Director as Loan Shares pursuant to the Company's Employee Securities Incentive Plan, as approved by shareholders on 11 January 2022



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KMT : ORDINARY FULLY PAID	701,888,900

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

		Total number of
ASX	+security code and description	+securities on issue

KMTAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

50,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1? ☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2